



*This is to certify that the proposed*

**China Minsheng Banking Corp., Ltd., Hong Kong Branch – Green Bond 2024**

of

**CHINA MINSHENG BANKING CORP., LTD., HONG KONG BRANCH**

*complies with the requirements of*

**Green and Sustainable Finance Certification Scheme : 2021**

*applicable to:*

**Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)**

*This Certificate remains valid subject to fulfillment of requirements under the Scheme.*

**Signed for and on behalf of**

**HONG KONG QUALITY ASSURANCE AGENCY**

A handwritten signature in black ink, consisting of several loops and a long tail, positioned above a horizontal line.

**Chief Executive Officer**

A handwritten signature in black ink, consisting of a large loop and a long tail, positioned above a horizontal line.

**Director**

**Registered address** 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note**
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
  - (2) This Certificate is an as-at certificate.
  - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named debt instrument.
  - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
  - (5) The certification requirement is in line with relevant principles and/ or guidelines of ICMA, LMA, APLMA and LSTA. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website ([www.hkqaa.org](http://www.hkqaa.org)).
  - (6) The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email ([hkqaa@hkqaa.org](mailto:hkqaa@hkqaa.org)).



茲證明

## 中國民生銀行股份有限公司香港分行綠色債券 2024

發行自

### 中國民生銀行股份有限公司香港分行

符合 綠色和可持續金融認證計劃: 2021 的要求

適用於

### 綠色債券(有特定募集資金用途的工具)的發行前階段

此證書之有效性在於能滿足認證計劃的要求。

## 香港品質保證局

總裁

董事



註冊地址 香港北角渣華道 191 號嘉華國際中心 19 樓 電話 (852) 2202 9111 傳真 (852) 2202 9222

- 備註
- (1) 此證書採用此認證計劃的條款與條件中之定義。
  - (2) 此證書為一張截至當日的證書。
  - (3) 本局不會對上列申請者或任何人士，因上列債務工具而導致任何直接或間接之損失或損害承擔責任。
  - (4) 此證書為香港品質保證局所屬財產，並須於本局要求時歸還。
  - (5) 認證要求涵蓋國際資本市場協會 (ICMA)、貸款市場協會 (LMA)、亞太區貸款市場公會 (APLMA)、美國銀團與貸款交易協會 (LSTA) 的相關原則或指引。更多有關計劃的方法及局限性，可見於經香港品質保證局網站取得之《綠色和可持續金融認證計劃手冊 2021》和《條款及條件》。(www.hkqaa.org)
  - (6) 此債務工具的方法聲明可見於香港品質保證局的網站；或因保密需要可透過電郵 (hkqaa@hkqaa.org) 聯絡本局提供予債務工具的貸方或投資機構。

證書日期 二零二四年三月三日